



**NOTICE TO THE HOLDERS OF:**

**US\$ 800,000,000 PERPETUAL RESETTABLE STEP-UP SUBORDINATED SECURITIES (ISIN: XS1582433428) (the “Securities”) issued by Trafigura Group Pte. Ltd. on 21 March 2017 and 21 November 2017, which notional has been reduced to US\$ 479,179,000 after a tender offer that occurred as at 24 September 2021**

**Exercise of Issuer Call Option**

All capitalised terms used but not defined in this notice shall have the meaning ascribed thereto in the terms and conditions of the Securities (the “**Terms and Conditions**”).

Notice is hereby given to the holders of the Securities that, in accordance with Condition 4(f) of the Terms and Conditions, Trafigura Group Pte. Ltd. has elected to call and redeem all of its outstanding Securities on 21 March 2022 (the “**Redemption Date**”), a date falling within the Relevant Period as defined in the Terms and Conditions, at their aggregate principal amount, together with any interest accrued to the Redemption Date, all Arrears of Interest and all Additional Interest Amounts.

Upon redemption of the outstanding Securities, there will be no further outstanding Securities in issue. Accordingly, following redemption of the Securities, the Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) pursuant to the procedures of the SGX-ST.

This Notice and any non-contractual obligations arising out of or in connection with it are governed by, and shall be construed in accordance with, English Law.

Date: 08 February 2022

**Trafigura Group Pte. Ltd.**

*In accordance with normal practice, the Trustee has not been involved in the formulation of this notice and the Trustee expresses no opinion on its contents*

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**TRAFIGURA GROUP PTE. LTD.**

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